

Code	TNT
Company name	Tai Nguyen Corporation
Date	04/12/2015
Subject	Notice of Public Offering

Content:

Tai Nguyen Corporation announced the information on a public offering as follows:

1. Stock name: Stock of Tai Nguyen Corporation
2. Stock type: common share
3. Par value: VND10,000/share
4. Expected issue volume: 17,000,000 shares
5. Issue ratio: 1:2 (Each shareholder owning 01 share will receive 01 purchase right; with every 01 purchase right will be entitled to buy 02 new shares)
6. The fractional and unsold shares (if any) will be offered to other investors at a price not lower than the one offered to the existing shareholders.
7. Regulation on rights transfer:
 - ✓ Time for rights transfer: from January 06, 2016 to January 25, 2016
 - ✓ Rights to purchase shares can be transferred only once and not transferred to the third party.
8. Regulation on securities purchased:
 - ✓ Time for subscription and deposit: from January 06, 2016 to January 26, 2016
 - ✓ The new shares are freely transferable.
9. Capital mount need to be mobilized: VND170 billion
10. Purpose of capital mobilization: to cooperate with Tinh Dien Bien Investment Construction and Environmental TEC to invest in two projects:
 - ✓ Tan Thanh Housing Project, Tan Thanh ward and Him Lam ward, Dien Bien Phu city, Dien Bien province;
 - ✓ Housing Project of the West of Nam Rom River, Thanh Binh ward, Dien Bien Phu city, Dien Bien province.
11. Selling price: VND10,000/share
12. Minimum bidding volume: none
13. Time for subscription:
 - ✓ Record date: December 25, 2015

- ✓ Time for rights transfer: from January 06, 2016 to January 25, 2016
- ✓ Time for subscription and deposit: from January 06, 2016 to January 26, 2016

14. Place to receive subscription:

- ✓ Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
- ✓ Shareholders whose shares have not been deposited: at the office of Tai Nguyen Corporation.

1. Bank for blocking depository money:

- ✓ Account holder: Tai Nguyen Corporation
- ✓ Account number: 18818899001
- ✓ Bank: TienPhong Commercial Joint Stock Bank – Trung Hoa Nhan Chinh Branch.